



Revised #1

Version

We hereby certify that the Budget for the Fiscal Year 2020 was

Revised May 12, 2020

Date

SIGNED

SIGNED

The FY 2020 budget file for the version described above will be uploaded via

the Common Logon on ADE's website by May 13, 2020

Type the Date as MM/DD/YYYY

Superintendent Signature

Business Manager Signature

Superintendent Name (Typed Name)

Business Manager Name (Typed Name)

District Contact Employee: Heather Mock

Telephone: 623-445-4957 Email: [heather.mock@dvdsd.org](mailto:heather.mock@dvdsd.org)

## 2. Estimated Revenues by Source for Fiscal Year 2020 (excluding property taxes)

TOTAL	\$	105,834,855
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### 3. District Tax Rates for Prior and Budget Fiscal Years (A.R.S. §15-903.D.4)

Prior FY 2019

Est. Budget FY 2020

3.9638

Secondary Tax Rates:

	1.0408
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	0.0000
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	0.0000
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	0.0000
--	--------

1.5073

	0.0000
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	0.0000
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2.5481

**TOTAL BUDGETED EXPENDITURES AND AGGREGATE SCHOOL DISTRICT BUDGET LIMIT (A.R.S. §15-905.H)**

Budgeted ExpendituresBudget Limit

\$ 229,278,952

\$	9,003,496
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8 minus line 16)

**AVERAGE TEACHER SALARIES (A.R.S. §15-903.E)**

\$ 52,189

\$ 49,704

\$ 2,485

5%

Comments on average salary calculation (Optional):

\$	44,403
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\$ 18%

## DISTRICT CONTACT INFORMATION

	Prefix	First Name	Last Name	Suffix	Email Address	Telephone Number
Superintendent	Dr.	Curtis	Finch		curtis.finch@dvusd.org	623-445-5002
Executive Assistant to Superintendent	Ms.	Sheila	Taylor		sheila.taylor@dvusd.org	623-445-5002
Chief Financial Officer	Mr.	Jim	Migliorino		jim.migliorino@dvusd.org	623-445-4958
Business Manager	Ms.	Heather	Mock		heather.mock@dvusd.org	623-445-4957
School District Employee Report (SDER) Coordinator	Ms.	Kristi	Bushnell		kristi.bushnell@dvusd.org	623-445-5064
SPED Data Reporting Coordinator	Ms.	Lidia	Vittore		lidia.vittore@dvusd.org	623-445-4948
AzEDS/ADM Data Coordinator	Ms.	Susan	Parks		susan.parks@dvusd.org	602-467-5146
Transportation Data Reporting Coordinator	Mr.	Ernie	Meza		ernie.meza@dvusd.org	602-467-5091
Governing Board Member	Ms.	Jenny	Frank		jenny.frank@dvusd.org	623-445-5002
Governing Board Member	Ms.	Ann	O'Brien		ann.obrien@dvusd.org	623-445-5002
Governing Board Member	Ms.	Ann	Ordway		ann.ordway@dvusd.org	623-445-5002
Governing Board Member	Ms.	Julie	Read		julie.read@dvusd.org	623-445-5002
Governing Board Member	Ms.	Darcy	Tweedy		darcy.tweedy@dvusd.org	623-445-5002
Governing Board Member						
Governing Board Member						

	SELECT from Dropdown	
Student Information Systems (SIS) Vendor	Pearson (Powerschool)	
Accounting Information System	Infinite Visions	
District's website home page address	www.dvusd.org	

## SUMMARY OF SCHOOL DISTRICT PROPOSED EXPENDITURE BUDGET

CTD NUMBER 070297000

VERSION Revised #1

I certify that the Budget of \_\_\_\_\_ District, \_\_\_\_\_ County for fiscal year 2020 was officially revised by the Governing Board on \_\_\_\_\_ May 12 \_\_\_\_\_, 2020, and that the complete Revised Expenditure Budget may be reviewed by contacting Jim Migliorino \_\_\_\_\_ at the District Office, telephone \_\_\_\_\_ 623-445-4958 \_\_\_\_\_ during normal business hours.

\_\_\_\_\_  
President of the Governing Board

<b>1. Average Daily Membership:</b>		<b>Prior Year</b>	<b>Budget Year</b>	<b>4. Average Teacher Salaries (A.R.S. §15-903.E)</b>	
	<b>2018 ADM</b>	<b>2019 ADM</b>	<b>2020 ADM</b>	1. Average salary of all teachers employed in FY 2020 (budget year)	52,189
<b>Attending</b>	32,507.945	32,588.572	32,588.572	2. Average salary of all teachers employed in FY 2019 (prior year)	49,704
<b>2. Tax Rates:</b>		<b>Prior FY</b>	<b>Est. Budget FY</b>	3. Increase in average teacher salary from the prior year	2,485
<b>Primary Rate</b> (equalization formula funding and budget add-ons not required to be in secondary rate)		4.0723	3.9638	4. Percentage increase	5%
<b>Secondary Rate</b> (voter-approved overrides, bonds, and Career Technical Education Districts, and desegregation, if applicable)		2.5626	2.5481	Comments on average salary calculation (Optional):	
<b>3. Budgeted Expenditures and Budget Limits:</b>		<b>Budgeted Expenditures</b>	<b>Budget Limit</b>		
<b>Maintenance &amp; Operation Fund</b>		229,278,952	229,278,952		
<b>Classroom Site Fund</b>		19,616,565	19,616,565		
<b>Unrestricted Capital Outlay Fund</b>		9,003,496	9,003,496	5. Average salary of all teachers employed in FY 2018	44,403
				6. Total percentage increase in average teacher salary since FY 2018	18%

MAINTENANCE AND OPERATION EXPENDITURES							
	Salaries and Benefits		Other		TOTAL		% Inc./(Decr.) from Prior FY
	Prior FY	Budget FY	Prior FY	Budget FY	Prior FY	Budget FY	
<b>100 Regular Education</b>							
1000 Instruction	91,702,549	96,853,272	5,907,500	6,307,500	97,610,049	103,160,772	5.7%
2000 Support Services							
2100 Students	6,490,000	6,880,852	545,350	660,200	7,035,350	7,541,052	7.2%
2200 Instructional Staff	2,710,900	3,399,405	561,000	618,000	3,271,900	4,017,405	22.8%
2300, 2400, 2500 Administration	21,679,300	23,531,790	1,275,200	2,099,000	22,954,500	25,630,790	11.7%
2600 Oper./Maint. of Plant	12,653,340	13,307,722	14,171,250	13,800,550	26,824,590	27,108,272	1.1%
2900 Other	0	0	10,000	20,600	10,000	20,600	106.0%
3000 Oper. of Noninstructional Services	225,950	240,489	12,500	12,500	238,450	252,989	6.1%
610 School-Sponsored Cocurric. Activities	0	0	0	0	0	0	0.0%
620 School-Sponsored Athletics	0	0	0	0	0	0	0.0%
630, 700, 800, 900 Other Programs	0	0	0	0	0	0	0.0%
Regular Education Subsection Subtotal	135,462,039	144,213,530	22,482,800	23,518,350	157,944,839	167,731,880	6.2%
<b>200 and 300 Special Education</b>							
1000 Instruction	29,064,000	31,487,366	3,165,000	3,815,000	32,229,000	35,302,366	9.5%
2000 Support Services							
2100 Students	9,300,000	10,120,885	2,480,000	2,505,000	11,780,000	12,625,885	7.2%
2200 Instructional Staff	510,000	613,316	165,200	165,200	675,200	778,516	15.3%
2300, 2400, 2500 Administration	0	0	0	0	0	0	0.0%
2600 Oper./Maint. of Plant	0	0	0	0	0	0	0.0%
2900 Other	0	0	0	0	0	0	0.0%
3000 Oper. of Noninstructional Services	0	0	0	0	0	0	0.0%
Special Education Subsection Subtotal	38,874,000	42,221,567	5,810,200	6,485,200	44,684,200	48,706,767	9.0%
400 Pupil Transportation	7,985,000	8,642,042	3,200,000	2,800,200	11,185,000	11,442,242	2.3%
510 Desegregation	0	0	0	0	0	0	0.0%
530 Dropout Prevention Programs	0	0	0	0	0	0	0.0%
540 Joint Career and Technical Education and Vocational Education Center	0	0	0	0	0	0	0.0%
550 K-3 Reading Program	1,338,036	1,398,063	0	0	1,338,036	1,398,063	4.5%
<b>TOTAL EXPENDITURES</b>	<b>183,659,075</b>	<b>196,475,202</b>	<b>31,493,000</b>	<b>32,803,750</b>	<b>215,152,075</b>	<b>229,278,952</b>	<b>6.6%</b>

## SUMMARY OF SCHOOL DISTRICT PROPOSED EXPENDITURE BUDGET (Concl'd)

CTD NUMBER 070297000

VERSION Revised #1

TOTAL EXPENDITURES BY FUND				
Fund	Budgeted Expenditures		\$ Increase/(Decrease) from Prior FY	% Increase/(Decrease) from Prior FY
	Prior FY	Budget FY		
Maintenance & Operation	215,152,075	229,278,952	14,126,877	6.6%
Instructional Improvement	1,320,000	1,320,000	0	0.0%
English Language Learner	286,172	393,906	107,734	37.6%
Compensatory Instruction	0	0	0	0.0%
Classroom Site	16,593,879	19,616,565	3,022,686	18.2%
Federal Projects	20,684,795	25,367,678	4,682,883	22.6%
State Projects	4,069,578	4,636,948	567,370	13.9%
Unrestricted Capital Outlay	6,205,575	9,003,496	2,797,921	45.1%
New School Facilities	0	0	0	0.0%
Adjacent Ways	750,000	900,000	150,000	20.0%
Debt Service	34,500,000	42,000,000	7,500,000	21.7%
School Plant Fund	5,000	5,000	0	0.0%
Auxiliary Operations	2,300,000	2,300,000	0	0.0%
Bond Building	28,000,000	54,900,904	26,900,904	96.1%
Food Service	12,300,000	12,300,000	0	0.0%
Other	18,672,000	19,472,000	800,000	4.3%

M&O FUND SPECIAL EDUCATION PROGRAMS BY TYPE		
Program (A.R.S. §§15-761 and 15-903)	Prior FY	Budget FY
Total All Disability Classifications	38,279,200	41,999,767
Gifted Education	2,650,000	2,782,000
Remedial Education	0	0
ELL Incremental Costs	0	0
ELL Compensatory Instruction	1,865,000	1,950,000
Vocational and Technical Education (non-CTED)	0	0
Career Education (non-CTED)	0	0
Career Technical Education (CTED)	1,890,000	1,975,000
TOTAL	44,684,200	48,706,767

PROPOSED STAFFING SUMMARY				
Staff Type	Purchased Services Personnel FTE	Employee FTE	Total FTE	Staff-Pupil Ratio
Certified --				
Superintendent, Principals, Other Administrators	1	89	90	1 to 362.1
Teachers	11	1,912	1,923	1 to 16.9
Other	2	193	195	1 to 167.1
Subtotal	14	2,194	2,208	1 to 14.8
Classified --				
Managers, Supervisors, Directors	1	28	29	1 to 1,123.7
Teachers Aides	2	321	323	1 to 100.9
Other	9	1,177	1,186	1 to 27.5
Subtotal	12	1,526	1,538	1 to 21.2
TOTAL	26	3,720	3,746	1 to 8.7
Special Education --				
Teacher	1	286	287	1 to 12.7
Staff	27	423	450	1 to 8.0

DISTRICT NAME			COUNTY			CTD NUMBER		VERSION		Revised #1	
Deer Valley Unified			Maricopa			070297000					
FUND 001 (M&O)			MAINTENANCE AND OPERATION (M&O) FUND								
Expenditures		FTE		Salaries  6100	Employee Benefits  6200	Purchased Services 6300, 6400, 6500	Supplies  6600	Other  6800	Totals		% Increase/ Decrease
		Prior FY	Budget FY						Prior FY 2019	Budget FY 2020	
100 Regular Education											
1000 Instruction	1.	1,455.30	1,470.80	72,482,060	24,371,212	4,600,000	1,407,500	300,000	97,610,049	103,160,772	5.7%
2000 Support Services											
2100 Students	2.	122.00	128.00	5,217,377	1,663,475	600,000	60,000	200	7,035,350	7,541,052	7.2%
2200 Instructional Staff	3.	57.00	57.00	2,542,838	856,567	515,000	100,000	3,000	3,271,900	4,017,405	22.8%
2300 General Administration	4.	7.00	7.00	494,384	3,601,277	730,000	11,000	14,000	4,484,400	4,850,661	8.2%
2400 School Administration	5.	180.80	181.30	9,533,109	2,774,622	550,000	47,000	10,000	11,400,600	12,914,731	13.3%
2500 Central Services	6.	78.80	78.80	5,413,915	1,714,483	550,000	167,000	20,000	7,069,500	7,865,398	11.3%
2600 Operation & Maintenance of Plant	7.	346.10	346.10	9,403,435	3,904,287	6,800,000	7,000,000	550	26,824,590	27,108,272	1.1%
2900 Other	8.	0.00	0.00	0	0	11,000	4,600	5,000	10,000	20,600	106.0%
3000 Operation of Noninstructional Services	9.	5.00	5.00	173,541	66,948	10,000	2,500	0	238,450	252,989	6.1%
610 School-Sponsored Cocurricular Activities	10.	0.00							0	0	0.0%
620 School-Sponsored Athletics	11.	0.00							0	0	0.0%
630 Other Instructional Programs	12.	0.00							0	0	0.0%
700, 800, 900 Other Programs	13.	0.00							0	0	0.0%
Regular Education Subsection Subtotal (lines 1-13)	14.	2,252.00	2,274.00	105,260,659	38,952,871	14,366,000	8,799,600	352,750	157,944,839	167,731,880	6.2%
200 and 300 Special Education											
1000 Instruction	15.	598.10	621.00	23,706,138	7,781,228	3,150,000	630,000	35,000	32,229,000	35,302,366	9.5%
2000 Support Services											
2100 Students	16.	143.90	146.30	7,800,738	2,320,147	2,480,000	25,000	0	11,780,000	12,625,885	7.2%
2200 Instructional Staff	17.	10.50	11.50	472,097	141,219	38,000	17,200	110,000	675,200	778,516	15.3%
2300 General Administration	18.	0.00	0.00	0	0	0	0	0	0	0	0.0%
2400 School Administration	19.	0.00	0.00	0	0	0	0	0	0	0	0.0%
2500 Central Services	20.	0.00	0.00	0	0	0	0	0	0	0	0.0%
2600 Operation & Maintenance of Plant	21.	0.00	0.00	0	0	0	0	0	0	0	0.0%
2900 Other	22.	0.00	0.00	0	0	0	0	0	0	0	0.0%
3000 Operation of Noninstructional Services	23.	0.00	0.00	0	0	0	0	0	0	0	0.0%
Subtotal (lines 15-23)	24.	752.50	778.80	31,978,973	10,242,594	5,668,000	672,200	145,000	44,684,200	48,706,767	9.0%
400 Pupil Transportation	25.	241.00	241.00	5,926,535	2,715,507	1,300,000	1,500,000	200	11,185,000	11,442,242	2.3%
510 Desegregation (from Districtwide Desegregation Budget, page 2, line 44)	26.	0.00	0.00	0	0	0	0	0	0	0	0.0%
530 Dropout Prevention Programs	27.	0.00	0.00	0	0	0	0	0	0	0	0.0%
540 Joint Career and Technical Education and Vocational Education Center	28.	0.00	0.00	0	0	0	0	0	0	0	0.0%
550 K-3 Reading Program	29.	18.00	18.00	908,741	489,322	0	0	0	1,338,036	1,398,063	4.5%
Total Expenditures (lines 14, and 24-29) (Cannot exceed page 7, line 11)	30.	3,263.50	3,311.80	144,074,908	52,400,294	21,334,000	10,971,800	497,950	215,152,075	229,278,952	6.6%

The district has budgeted an amount in the M&O Fund equal to the General Budget Limit as calculated on page 7 of 8.

SPECIAL EDUCATION PROGRAMS BY TYPE (M&O Fund Programs 200 and 300)

(A.R.S. §§ 15-761 and 15-903)

	Prior FY	Budget FY	
1. Total All Disability Classifications	38,279,200	41,999,767	1.
2. Gifted Education	2,650,000	2,782,000	2.
3. Remedial Education	0	0	3.
4. ELL Incremental Costs	0	0	4.
5. ELL Compensatory Instruction	1,865,000	1,950,000	5.
6. Vocational and Technical Education (non-CTED)	0	0	6.
7. Career Education (non-CTED)	0	0	7.
8. Career Technical Education (CTED)	1,890,000	1,975,000	8.
9. Total (lines 1 through 8. Must equal total of line 24, page 1)	44,684,200	48,706,767	9.

Proposed Ratios for Special Education

(A.R.S. §§15-903.E.1 and 15-764.A.5)

Teacher-Pupil 1 to 13  
Staff-Pupil 1 to 8

Estimated FTE Certified Employees

(A.R.S. §15-903.E.2)

	Prior FY	Budget FY
Number of FTE - Certified Employees	2,177.10	2,207.90
Number of FTE - Certified Purchased Services Personnel		11.00

Expenditures Budgeted for Audit Services

M&O Fund - Nonfederal	6350	46000
All Funds - Federal	6330	4,000

FY 2020 Performance Pay (A.R.S. §15-920)

Amount Budgeted in M&O Fund for a Performance Pay Component \$ -

Do not report budgeted amounts for the Performance Pay Component of the Classroom Site Fund on this line.

Expenditures Budgeted in the M&O Fund for Food Service

Amount budgeted in M&O for Food Service (Fund 001, Function 3100) \$ -  
(This amount will be used to determine district compliance with state matching requirements pursuant to Code of Federal Regulations (CFR) Title 7, §210.17(a)]

DISTRICT NAME			COUNTY			CTD NUMBER		VERSION	
Deer Valley Unified			Maricopa			070297000		Revised #1	
Expenditures		Salaries 6100	Employee Benefits 6200	Purchased Services 6300, 6400, 6500 6810, 6890	Supplies 6600	Interest on Short-Term Debt 6850	Totals		% Increase/ Decrease
							Prior FY 2019	Budget FY 2020	
<b>Classroom Site Fund 011 - Base Salary</b>									
100 Regular Education									
1000 Instruction	1.	2,305,735	630,000				2,624,970	2,935,735	11.8%
2100 Support Services - Students	2.	0					0	0	0.0%
2200 Support Services - Instructional Staff	3.	31,565	6,000				63,313	37,565	-40.7%
Program 100 Subtotal (lines 1-3)	4.	2,337,300	636,000				2,688,283	2,973,300	10.6%
200 and 300 Special Education									
1000 Instruction	5.	478,000	120,000				510,150	598,000	17.2%
2100 Support Services - Students	6.	28,055	6,100				29,250	34,155	16.8%
2200 Support Services - Instructional Staff	7.	0	0				7,774	0	-100.0%
Program 200 and 300 Subtotal (lines 5-7)	8.	506,055	126,100				547,174	632,155	15.5%
Other Programs (Specify) _____									
1000 Instruction	9.						0	0	0.0%
2100 Support Services - Students	10.						0	0	0.0%
2200 Support Services - Instructional Staff	11.						0	0	0.0%
Other Programs Subtotal (lines 9-11)	12.	0	0				0	0	0.0%
Total Expenditures (lines 4, 8, and 12)	13.	2,843,355	762,100				3,235,457	3,605,455	11.4%
<b>Classroom Site Fund 012 - Performance Pay</b>									
100 Regular Education									
1000 Instruction	14.	5,605,665	1,121,193				5,227,480	6,726,858	28.7%
2100 Support Services - Students	15.	0	0				0	0	0.0%
2200 Support Services - Instructional Staff	16.	120,161	25,212				147,000	145,373	-1.1%
Program 100 Subtotal (lines 14-16)	17.	5,725,826	1,146,405				5,374,480	6,872,231	27.9%
200 and 300 Special Education									
1000 Instruction	18.	1,468,237	246,258				1,229,000	1,714,495	39.5%
2100 Support Services - Students	19.	49,045	9,809				54,300	58,854	8.4%
2200 Support Services - Instructional Staff	20.	0	0				11,000	0	-100.0%
Program 200 and 300 Subtotal (lines 18-20)	21.	1,517,282	256,067				1,294,300	1,773,349	37.0%
Other Programs (Specify) _____									
1000 Instruction	22.						0	0	0.0%
2100 Support Services - Students	23.						0	0	0.0%
2200 Support Services - Instructional Staff	24.						0	0	0.0%
Other Programs Subtotal (lines 22-24)	25.	0	0				0	0	0.0%
Total Expenditures (lines 17, 21, and 25)	26.	7,243,108	1,402,472				6,668,780	8,645,580	29.6%
<b>Classroom Site Fund 013 - Other</b>									
100 Regular Education									
1000 Instruction	27.	4,630,463	918,620				5,022,942	5,549,083	10.5%
2100 Support Services - Students	28.	0					0	0	0.0%
2200 Support Services - Instructional Staff	29.	354,811	66,962				370,700	421,773	13.8%
Program 100 Subtotal (lines 27-29)	30.	4,985,274	985,582	0	0		5,393,642	5,970,856	10.7%
200 and 300 Special Education									
1000 Instruction	31.	1,121,378	206,276				1,220,000	1,327,654	8.8%
2100 Support Services - Students	32.	55,850	11,170				64,000	67,020	4.7%
2200 Support Services - Instructional Staff	33.	0	0				12,000	0	-100.0%
Program 200 and 300 Subtotal (lines 31-33)	34.	1,177,228	217,446	0	0		1,296,000	1,394,674	7.6%
530 Dropout Prevention Programs									
1000 Instruction	35.						0	0	0.0%
Other Programs (Specify) _____									
1000 Instruction	36.						0	0	0.0%
2100, 2200 Support Serv. Students & Instructional Staff	37.						0	0	0.0%
Other Programs Subtotal (lines 36-37)	38.	0	0	0	0		0	0	0.0%
Total Expenditures (lines 30, 34, 35, and 38)	39.	6,162,502	1,203,028	0	0		6,689,642	7,365,530	10.1%
Total Classroom Site Funds (lines 13, 26, and 39)	40.	16,248,965	3,367,600	0	0	0	16,593,879	19,616,565	18.2%

The district has budgeted an amount in Fund 011 equal to the Classroom Site Fund Budget Limit as calculated on Page 8 of 8.

The district has budgeted an amount in Fund 012 equal to the Classroom Site Fund Budget Limit as calculated on Page 8 of 8.

The district has budgeted an amount in Fund 013 equal to the Classroom Site Fund Budget Limit as calculated on Page 8 of 8.

The district has budgeted an amount in Fund 011 equal to the Classroom Site Fund Budget Limit as calculated on Page 8 of 8.

The district has budgeted an amount in Fund 012 equal to the Classroom Site Fund Budget Limit as calculated on Page 8 of 8.

The district has budgeted an amount in Fund 013 equal to the Classroom Site Fund Budget Limit as calculated on Page 8 of 8.

FUND 610

UNRESTRICTED CAPITAL OUTLAY (UCO) FUND

Expenditures		Rentsals 6440	Library Books, Textbooks, & Instructional Aids (2) 6641-6643	Property (2) 6700	Redemption of Principal (3) 6831, 6832	Interest (4) 6841, 6842, 6850	All Other Object Codes (excluding 6900)	Totals		% Increase/ Decrease
								Prior FY 2019	Budget FY 2020	
Unrestricted Capital Outlay Override (1)	1.							0	0	0.0%
Unrestricted Capital Outlay Fund 610 (6)										
1000 Instruction	2.		4,153,496	550,000			700,000	3,014,575	5,403,496	79.2%
2000 Support Services										
2100, 2200 Students and Instructional Staff	3.		20,000	30,000			550,000	462,500	600,000	29.7%
2300, 2400, 2500, 2900 Administration	4.			750,000			1,600,000	2,336,500	2,350,000	0.6%
2600 Operation & Maintenance of Plant	5.			200,000				106,000	200,000	88.7%
2700 Student Transportation	6.			200,000				150,000	200,000	33.3%
3000 Operation of Noninstructional Services (5)	7.						250,000	136,000	250,000	83.8%
4000 Facilities Acquisition and Construction	8.							0	0	0.0%
5000 Debt Service	9.							0	0	0.0%
Total Unrestricted Capital Outlay Fund (lines 2-9)	10.	0	4,173,496	1,730,000	0	0	3,100,000	6,205,575	9,003,496	45.1%

The district has budgeted an amount in the UCO Fund equal to the Unrestricted Capital Budget Limit as calculated on Page 8 of 8.

(1) Amounts in the Unrestricted Capital Outlay Override line 1 above must be included in the appropriate individual line items for Fund 610 and in the Budget Year Total Column.

(5) Expenditures Budgeted in Unrestricted Capital Outlay (UCO) Fund for Food Service

Enter the amount budgeted in UCO for Food Service [Amount will be used to determine district compliance with state matching requirements pursuant to CFR Title 7, §210.17(a)]

(2) Detail by object code:

	Unrestricted Capital Outlay
6641 Library Books	\$ 75,000
6642 Textbooks	3,700,000
6643 Instructional Aids	300,000
673X Furniture and Equipment	1,000,000
673X Vehicles	0
673X Tech Hardware & Software	1,700,000

(6) Expenditures, if any, budgeted in the Unrestricted Capital Outlay Fund on lines 2-9 for the K-3 Reading Program as described in A.R.S. §15-211.

(3) Includes principal on Capital Equity Fund loans of , principal on capital leases of , and principal on bonds of .

(4) Includes interest on Capital Equity Fund loans of , interest on capital leases of , and interest on bonds of .



OTHER FUNDS—REQUIRED CAPITAL EXPENDITURE DETAIL [(A.R.S. §15-904.(B))]

Expenditures		UNRESTRICTED CAPITAL OUTLAY		BOND BUILDING		NEW SCHOOL FACILITIES		ADJACENT WAYS			
		Fund 610		Fund 630		Fund 695		Fund 620 (2)			
		Prior FY	Budget FY	Prior FY	Budget FY	Prior FY	Budget FY	Prior FY	Budget FY		
Total Fund Expenditures		1.	6,205,575	9,003,496	28,000,000	54,900,904	0		750,000	900,000	1.
Select Object Codes Detail (1)											
6150 Classified Salaries	2.	0		0		0		0			2.
6200 Employee Benefits	3.	0		0		0		0			3.
6450 Construction Services	4.	0		8,650,000	29,990,904	0		0			4.
6710 Land and Improvements	5.	0		1,000,000	2,000,000	0		0			5.
6720 Buildings and Improvements	6.	0		9,913,000	11,500,000	0		0			6.
673X Furniture and Equipment	7.	1,300,000	1,000,000	87,000	2,300,000	0		0			7.
673X Vehicles	8.	0	0	850,000	1,500,000	0		0			8.
673X Technology Hardware & Software	9.	1,485,000	1,700,000	7,500,000	7,700,000	0		0			9.
6831, 6832 Redemption of Principal	10.	0		0		0		0			10.
6841, 6842, 6850 Interest	11.	0		0		0		0			11.
Total (lines 2-11)	12.	2,785,000	2,700,000	28,000,000	54,990,904	0	0	0	0		12.
Total amounts reported on lines 2-11 above for:											
Renovation	13.	0		18,563,000	18,500,000			0			13.
New Construction	14.	0	15,000	0	15,000,000	0		0			14.
Other	15.	2,785,000	2,685,000	9,437,000	21,490,904	0		0			15.
Total (lines 13-15, must equal line 12)	16.	2,785,000	2,700,000	28,000,000	54,990,904	0	0	0	0		16.

(1) Lines 2-11 may not include all budgeted expenditures of the fund. Total budgeted expenditures for each fund should be included on Line 1.

(2) Amount budgeted on line 1 for the Adjacent Ways Fund that will result in a tax levy in FY 2020 \$ 500,000

SPECIAL PROJECTS		
FEDERAL PROJECTS		
1.	100-130 ESEA Title I - Helping Disadvantaged Children	6000
2.	140-150 ESEA Title II - Prof. Dev. and Technology	6000
3.	160 ESEA Title IV - 21st Century Schools	6000
4.	170-180 ESEA Title V - Promote Informed Parent Choice	6000
5.	190 ESEA Title III - Limited Eng. & Immigrant Students	6000
6.	200 ESEA Title VII - Indian Education	6000
7.	210 ESEA Title VI - Flexibility and Accountability	6000
8.	220 IDEA Part B	6000
9.	230 Johnson-O'Malley	6000
10.	240 Workforce Investment Act	6000
11.	250 AEA - Adult Education	6000
12.	260-270 Vocational Education - Basic Grants	6000
13.	280 ESEA Title X - Homeless Education	6000
14.	290 Medicaid Reimbursement	6000
15.	374 E-Rate	6000
16.	378 Impact Aid	6000
17.	300-399 Other Federal Projects (Besides E-Rate & Impact Aid)	6000
18.	Total Federal Project Funds (lines 1-17)	
STATE PROJECTS		
19.	400 Vocational Education	6000
20.	410 Early Childhood Block Grant	6000
21.	420 Ext. School Yr. - Pupils with Disabilities	6000
22.	425 Adult Basic Education	6000
23.	430 Chemical Abuse Prevention Programs	6000
24.	435 Academic Contests	6000
25.	450 Gifted Education	6000
26.	456 College Credit Exam Incentives	6000
27.	457 Results-based Funding	6000
28.	460 Environmental Special Plate	6000
29.	465-499 Other State Projects	6000
30.	Total State Project Funds (lines 19-29)	
31.	Total Special Projects (lines 18 and 30)	

INSTRUCTIONAL IMPROVEMENT FUND (020)

1.	Teacher Compensation Increases	6000
2.	Class Size Reduction	6000
3.	Dropout Prevention Programs (M&O purposes)	6000
4.	Instructional Improvement Programs (M&O purposes)	6000
5.	Total Instructional Improvement Fund (lines 1-4)	

FTE		TOTAL ALL FUNCTIONS	
Prior FY	Budget FY	Prior FY	Budget FY
51.00	51.00	5,463,234	5,554,948
8.40	8.40	788,431	822,549
3.50	1.00	700,202	955,499
0.00	0.00	0	0
1.35	1.35	161,568	198,465
0.00	0.00	0	0
0.50	0.00	64,401	0
66.00	67.25	7,311,733	8,017,087
0.00		0	0
0.00		0	0
0.00		0	0
7.00	7.00	591,598	621,451
0.50	0.50	94,446	99,656
1.00	1.00	2,300,000	2,300,000
0.00	0.00	500,000	500,000
0.00	0.00	0	0
48.00	48.00	2,709,182	6,298,023
187.25	185.50	20,684,795	25,367,678
4.00	4.00	300,165	289,602
0.00	0.00	0	0
0.00	0.00	0	0
0.00	0.00	0	0
0.00	0.00	0	0
0.00	0.00	0	0
0.00	0.00	38,332	30,740
0.00	0.00	210,000	250,000
0.00	4.00	2,500,000	2,500,000
0.00	0.00	0	0
0.00	0.00	1,021,081	1,566,606
4.00	8.00	4,069,578	4,636,948
191.25	193.50	24,754,373	30,004,626

Prior FY	Budget FY
600,000	650,000
0	
0	
720,000	670,000
1,320,000	1,320,000

OTHER FUNDS

1.	050 County, City, and Town Grants
2.	071 English Language Learner (1)
3.	072 Compensatory Instruction (1)
4.	500 School Plant (2)
5.	510 Food Service
6.	515 Civic Center
7.	520 Community School
8.	525 Auxiliary Operations
9.	526 Extracurricular Activities Fees Tax Credit
10.	530 Gifts and Donations
11.	535 Career & Tech. Ed. & Voc. Ed. Projects
12.	540 Fingerprint
13.	545 School Opening
14.	550 Insurance Proceeds
15.	555 Textbooks
16.	565 Litigation Recovery
17.	570 Indirect Costs
18.	575 Unemployment Insurance
19.	580 Teacherage
20.	585 Insurance Refund
21.	590 Grants and Gifts to Teachers
22.	595 Advertisement
23.	596 Career Technical Education
24.	639 Impact Aid Revenue Bond Building
25.	650 Gifts and Donations-Capital
26.	660 Condemnation
27.	665 Energy and Water Savings
28.	686 Emergency Deficiencies Correction
29.	691 Building Renewal Grant
30.	700 Debt Service
31.	720 Impact Aid Revenue Bond Debt Service
32.	Other _____

INTERNAL SERVICE FUNDS 950-989

1.	9__ Self-Insurance
2.	955 Intergovernmental Agreements
3.	951 OPEB
4.	950 Print Shop

	Prior FY	Budget FY	
6000	0		1.
6000	286,172	393,906	2.
6000	0	0	3.
6000	5,000	5,000	4.
6000	12,300,000	12,300,000	5.
6000	2,500,000	2,500,000	6.
6000	7,300,000	8,000,000	7.
6000	2,300,000	2,300,000	8.
6000	1,900,000	1,900,000	9.
6000	1,400,000	1,700,000	10.
6000	0	0	11.
6000	20,000	20,000	12.
6000	0	0	13.
6000	100,000	150,000	14.
6000	50,000	50,000	15.
6000	50,000	50,000	16.
6000	2,000,000	2,000,000	17.
6000	2,000	2,000	18.
6000	0	0	19.
6000	0	0	20.
6000	0	0	21.
6000	0	0	22.
6000	2,200,000	1,750,000	23.
6000	0	0	24.
6000	0	0	25.
6000	50,000	50,000	26.
6000	300,000	300,000	27.
6000	0	0	28.
6000	0	0	29.
6000	34,500,000	42,000,000	30.
6000	0	0	31.
6000	0	0	32.

(1) From Supplement, line 10 and line 20, respectively.  
(2) Indicate amount budgeted in Fund 500 for M&O purposes \_\_\_\_\_

CALCULATION OF FY 2020 GENERAL BUDGET LIMIT  
(A.R.S. §15-947.C)

		A. Maintenance and Operation	B. Unrestricted Capital Outlay
*1. FY 2020 Revenue Control Limit (RCL) (from APOR55 tab, page 4)	\$ 193,034,037	\$ 193,034,037	\$ 0
*2. (a) FY 2020 District Additional Assistance (DAA) (from APOR55 tab, page 5)	\$ 15,661,114		
(b) DAA Reduction for State Budget Adjustments (from APOR55 tab, page 5)	4,792,030		
(c) Total DAA (line 2.a minus 2.b)	\$ 10,869,084	3,169,084	7,700,000
*3. down applies, see Calculations page, Calculation of Maximum Override for a District No Longer Eligible for a Small School Adjustment, line 6 and Calculation of Small School Adjustment Phase Down Limit, line 6)			
(a) Maintenance and Operation		28,719,898	
(b) Unrestricted Capital Outlay			
(c) Special Program			
*4. Small School Adjustment for Districts with a Student Count of 125 or less in K-8 or 100 or less in 9-12 (A.R.S. §15-949) (Up to \$50,000 if no election is chosen for phase down, see Calculations page, Calculation of Small School Adjustment Phase Down Limit, line 6)			
*5. Tuition Revenue (A.R.S. §§15-823 and 15-824)			
Local (Do <b>not</b> include full-day kindergarten or summer school tuition)			
(a) Individuals and Other Private Sources			
(b) Other Arizona Districts		225,000	
(c) Out-of-State Districts and Other Governments			
State			
(d) Certificates of Educational Convenience (A.R.S. §§15-825, 15-825.01, and 15-825.02)			
*6. State Assistance (A.R.S. §15-976) and Special Ed. Voucher Payments Received (A.R.S. §15-1204)			
*7. Increase Authorized by County School Superintendent for Accommodation Schools [not to exceed amount on Calculations page, Calculation of M&O Fund Budget Balance Carryforward, line 15(e)] (A.R.S. §15-974.B)			
8. Budget Increase for:			
(a) Desegregation Expenditures (A.R.S. §15-910.G-K)			
* (b) Tuition Out Debt Service (from Calculations page, Calculation of Tuition Out for High School Students, line 5) (A.R.S. §15-910.M)		0	
* (c) Budget Balance Carryforward (from Calculations page, Calculation of M&O Fund Budget Balance Carryforward, line 13) (A.R.S. §15-943.01)		2,683,057	
(d) Dropout Prevention Programs (Laws 1992, Ch. 305, §32 and Laws 2000, Ch. 398, §2)			
(e) Registered Warrant or Tax Anticipation Note Interest Expense Incurred in FY 2018 (A.R.S. §15-910.N)			
* (f) Joint Career and Technical Education and Vocational Education Center (A.R.S. §15-910.01)			
* (g) FY 2019 Performance Pay Unexpended Budget Carryforward (from Calculation page, Calculation of M&O Fund Budget Balance Carryforward, line 10.f) (A.R.S. §15-920)		0	
(h) Excessive Property Tax Valuation Judgments (A.R.S. §§42-16213 and 42-16214)			
* (i) Transportation Revenues for Attendance of Nonresident Pupils (A.R.S. §§15-923 and 15-947)			
*9. Adjustment to the General Budget Limit (A.R.S. §§15-272, 15-905.M, 15-910.02, and 15-915) Include year(s) and descriptions, as applicable.			
(a) Prior Year Over Expenditures/Resolutions:			
(b) Decrease for Transfer from M&O to Energy and Water Savings Fund			
(c) Increase for Energy and Water Savings Fund Transfer to M&O			
(d) Noncompliance Adjustment			
(e) ADM/Transportation Audit Adjustment			
(f) Other:			
*10. Estimated Allocation of Additional Funding (2016 Prop 123 & Laws 2015, 1st S.S., Ch. 1, §6)		1,447,876	
11. FY 2020 General Budget Limit (column A, lines 1 through 10) (A.R.S. §15-905.F) (page 1, line 30 cannot exceed this amount)		\$ 229,278,952	
12. Total Amount to be Used for Capital Expenditures (column B, lines 1 through 10) (A.R.S. §15-905.F) (to page 8, line A.11)			\$ 7,700,000

\* Subject to adjustment prior to May 15 as allowed by A.R.S. Revisions are described in the instructions for these lines, as needed.

CALCULATION OF FY 2020 UNRESTRICTED CAPITAL BUDGET LIMIT AND CLASSROOM SITE FUND BUDGET LIMIT

(A.R.S. §15-947.D and A.R.S. §15-978)

UNRESTRICTED CAPITAL BUDGET LIMIT

A.	1.	FY 2019 Unrestricted Capital Budget Limit (UCBL) (from FY 2019 latest revised Budget, page 8, line A.12)	\$	6,205,575
	2.	Total UCBL Adjustment for prior years as notified by ADE on BUDG75 report (For budget adoption, use zero.)	\$	
	3.	Adjusted Amount Available for FY 2019 Capital Expenditures (line A.1 + A.2)	\$	6,205,575
	4.	Amount Budgeted in Fund 610 in FY 2019 (from FY 2019 latest revised Budget, page 4, line 10)	\$	6,205,575
	5.	Lesser of line A.3 or the sum of line A.4 and any positive adjustment on line A.2	\$	6,205,575
	6.	FY 2019 Fund 610 Actual Expenditures (For budget adoption use actual expenditures to date plus estimated expenditures through fiscal year-end.)	\$	4,902,079
	7.	Unexpended Budget Balance in Fund 610 (line A.5 minus A.6) If negative, use zero in calculation, but show negative amount here in parentheses.	\$	1,303,496
	8.	Interest Earned in Fund 610 in FY 2019	\$	
	9.	Monies deposited in Fund 610 from School Facilities Board for donated land (A.R.S. §15-2041.F)	\$	
	10.	Adjustment to UCBL for FY 2020 (A.R.S. §15-905.M) Include year(s) and descriptions, as applicable. (a) Prior Year Over Expenditures/Resolutions:	\$	
		(b) ADM/Transportation Audit Adjustment	\$	
		(c) Other:	\$	
	11.	Amount to be Used for Capital Expenditures (from page 7, line 12)	\$	7,700,000
	12.	FY 2020 Unrestricted Capital Budget Limit (lines A.7 through A.11) (1)	\$	9,003,496

CLASSROOM SITE FUND BUDGET LIMIT

B.	1.	FY 2019 Classroom Site Fund Budget Limit (from FY 2019 latest revised Budget, page 8, line B.7)	Fund 011	Fund 012	Fund 013	Total Fund 010
	2.	FY 2019 Actual Expenditures (For budget adoption use actual expenditures to date plus estimated expenditures through fiscal year-end.)	3,235,457	6,668,780	6,689,642	16,593,879
	3.	Unexpended Budget Balance (line B.1 minus B.2)	187,384	1,797,205	485,359	2,469,948
	4.	Interest Earned in the Classroom Site Fund in FY 2018	37	12,307	44,103	56,447
	5.	FY 2020 Classroom Site Fund Allocation (provided by ADE, based on \$434) Enter the total allocation in the Total Fund 010 column. Funds 011, 012, and 013 will automatically calculate.	3,418,033.91	6,836,067.83	6,836,067.83	17,090,169.57
	6.	Adjustments to FY 2020 Classroom Site Fund Budget Limit (2)				0
	7.	FY 2020 Classroom Site Fund Budget Limit (Sum of lines B.3 through B.6) (3)	3,605,455	8,645,580	7,365,530	19,616,565

(1) The amount budgeted on page 4, line 10 cannot exceed this amount.

(2) This line may be used to recapture lost CSF budget capacity that resulted from underbudgeting in prior fiscal years.

(3) The amounts budgeted on page 3, lines 13, 26, 39, and 40 cannot exceed the respective amounts on this line.

DATA ENTRY SHEET

FY 2020 LEGISLATIVE AMOUNTS

Base Level Amount (A.R.S. §15-901, as amended by Laws 2019, Ch. 265, §7)

\$4,150.43

State Support Level per Route Mile (A.R.S. §15-945, as amended by Laws 2019, Ch. 265, §10)

0.5 mile or less OR more than 1.0 mile

\$2.69

More than 0.5 mile through 1.0 mile

\$2.20

Qualifying Tax Rate for districts except career technical education districts

1.8954

UNWEIGHTED STUDENT COUNT

All districts must complete lines 1 through 6 below.

Prior years ADM amounts (lines 1 and 2) are used to calculate district additional assistance (DAA), including DAA growth factor if applicable, in accordance with A.R.S. §15-961. Estimated current year ADM (lines 3 through 6) is used to calculate the Group A weighted student count included in the Base Support Level calculation on the APOR55 tab, page 4.

Prior Years ADM (A.R.S. §§15-901 and 15-961)	PSD	K-8	9-12	Total
1. FY 2018 100th-Day ADM				32,155.146
2. FY 2019 100th-Day ADM	219.599	21,400.065	10,514.796	32,134.460
Current Year ADM (A.R.S. §§15-943 and 15-808)				
3. FY 2020 Estimated Non-AOI Student Count	233.503	21,375.908	10,674.596	32,284.007
4. FY 2020 Estimated AOI Full-Time Student Count			45.000	45.000
5. FY 2020 Estimated AOI Part-Time Student Count			85.000	85.000
6. Total FY 2020 Estimated Student Count	233.503	21,375.908	10,804.596	32,414.007

STUDENT COUNT BY CATEGORY

Student counts used to calculate the Group B weighted add-on count used in calculating the Base Support Level.

		Non-AOI Student Count	AOI Full-Time Student Count	AOI Part-Time Student Count
7.	K-3 Reading	8,324.489		
8.	K-3	8,324.489		
9.	ELL	694.052		
10.	HI	26.200		
11.	MD-R, A-R, and SID-R	282.482		
12.	MD-SC, A-SC, and SID-SC	150.012		
13.	MD-SSI	35.020		
14.	OI-R	14.560		
15.	OI-SC	15.523		
16.	P-SD	35.559		
17.	DD*, ED, MIID, SLD, SLI*, and OHI	3,132.429		
18.	ED-P	48.546		
19.	MOID	42.400		
20.	VI	14.975		
21.	Total Add-on Count (lines 7 through 20)	21,140.736	0.000	0.000

\*School aged students only

ADJUSTMENTS TO BASE SUPPORT LEVEL/BASE REVENUE CONTROL LIMIT (A.R.S. §15-944.E)

1. ☐ Check box if district is designated as a small isolated district by the State Board of Education. (A.R.S. §15-901)
2. ☒ Check box if the district has been approved for additional monies for teacher compensation by the State Board of Education. (A.R.S. §15-952)
3. ☐ Check box if the district has been approved to provide 200 days of instruction by ADE. (A.R.S. §15-902.04)

4.	Adjusted FY 2020 Base Level Amount	\$4,202.31
5.	Actual Teacher Experience Index (TEI) from FY 2019 Teacher Experience Report (if actual TEI is less than 1.0000 use 1.0000) (A.R.S. §15-941)	1.0094
6.	FY 2018 actual non-federal audit expenditures from all funds (A.R.S. §15-914.F)	\$45,000.00
7.	FY 2018 actual federal audit expenditures from all funds	\$3,000.00
8.	FY 2018 actual total audit expenditures from all funds (line 6 plus line 7)	\$48,000.00

TRANSPORTATION (A.R.S. §§15-816.01, 15-945, as amended by Laws 2019, Ch. 265, §10, and 15-946)

1.	FY 2019 Approved Daily Route Miles	10,110.00
2.	Number of Eligible Students Transported in FY 2019	7,872.00
3.	FY 2019 Annual Expenditure for Bus Tokens	\$0.00
4.	FY 2019 Annual Expenditure for Bus Passes	\$0.00
5.	Actual Route Miles traveled in July and August 2018 to Transport Pupils w/Disabilities for Extended School Year	33,003.00
6.	Estimated Route Miles Traveled in June 2019 to Transport Pupils w/Disabilities for Extended School Year	5,000.00

OTHER INFORMATION

1. Capital Transportation Adjustment (A.R.S. §15-963.B)
- a. PSD

b. K-8

c. 9-12
2. Actual DAA State Budget Reduction Amount calculated by ADE (leave blank for budget adoption)
- a. PSD and K-8

b. 9-12
3. Consolidation/Unification Increase for Transitional Costs incurred in first year (A.R.S. §§15-912 and 15-912.01)

ASSESSED PROPERTY VALUATIONS

4.	2019 Primary Assessed Valuation (AV)	\$2,759,527,994
5.	2019 Primary Assessed Valuation (AV2)	
6.	2019 Salt River Project (SRP) Valuation	\$4,500,000
7.	2019 Government Property Lease Excise Tax Assessed Valuation	

BUDGET BALANCE CARRYFORWARD (A.R.S. §15-943.01)

8. Adjustments to the General Budget Limit (from FY 2019 BUDG75)
9. FY 2019 M&O Fund actual expenditures (from FY 2019 AFR)
10. FY 2019 M&O Fund Actual Expenditures (if any) for:
- a. Special Program Override

b. Desegregation (A.R.S. §15-910)

c. Tuition Out Debt Service

d. Dropout Prevention Programs

e. Joint Career and Technical Education and Vocational Education Center (A.R.S. §15-910.01)

f. Performance Pay (A.R.S. §15-920)
11. Budget Balance Carryforward transferred to the School Opening Fund (if any)

DATA ENTRY SHEET

DISTRICTS RECEIVING FEDERAL IMPACT AID REVENUES (A.R.S. §15-905.R):

12.	FY 2020 Impact Aid Revenue	
13.	Impact Aid revenue deposited in FY 2020 to the Impact Aid Revenue Bond Debt Service Fund for principal and interest	
14.	Impact Aid revenue transferred in FY 2020 to the M&O Fund to provide cash for the TRCL/TSL difference	
15.	Impact Aid revenue transferred in FY 2020 to the M&O Fund to reduce or eliminate taxes	
16.	FY 2019 Ending Cash Balance in the Impact Aid Fund	

DISTRICTS OPERATING UNDER THE PROVISIONS OF THE SMALL SCHOOL ADJUSTMENT (A.R.S. §15-949):

17.

☐ Check box if the district previously operated under a small school adjustment and no longer qualifies based on current year ADM. The phase down limit for an override election pursuant to A.R.S. §15-481 is shown in the appropriate section of the Calculations page. If this box is checked, the district **must** complete line 18 below.

18.

Enter the fiscal year that the district exceeded the allowable student counts for the first time. (A.R.S. §15-949.C and .E)

FY

19.

For unified districts that qualified for a phase down limit for K-8 or 9-12 but not both, enter 10% of the RCL attributable to the nonqualifying K-8 or 9-12 weighted student count as provided in A.R.S. §15-971(B)(2)(a).

DISTRICTS NEEDING BSL ADJUSTMENT DUE TO TUITION LOSS (A.R.S. §§15-954 and 15-902.01):

Only complete this section if the district receives less tuition from a district which is inside or outside of this state because the district of residence began to offer instruction in one or more high school grade levels not previously offered.

20.

Base year - the fiscal year before the other district began to offer instruction

FY

21.

Base year Attending ADM Grades 9-12

22.

Number of tuitioned students lost in the year after the base year due to district of residence offering instruction in Grades 9-12 not offered previously

23.

Tuition received in base year

24.

Tuition received in fiscal year after base year

25.

☐ Check box if the district lost student count resulting from the formation of a joint unified school district pursuant to A.R.S. §15-450

26.

Additional number of tuitioned students lost in the second year after the base year (Type 05 districts only)

27.

Additional number of tuitioned students lost in the third year after the base year (Type 05 districts only)

TYPE 03 DISTRICT INFORMATION

1.

High School Student Count Transported by District of Residence to District of Attendance (A.R.S. §15-951.C)

2.

Tuition Out for High School Students (A.R.S. §§15-448.J, 15-842, 15-910.M, and 15-951):

Attending District Name	Attending District CTD Number	Tuition Out High School Count	Debt Service Per Pupil Tuition	M&O & UCO, Per Pupil Tuition
-------------------------	-------------------------------	-------------------------------	--------------------------------	------------------------------

Use lines 2.a through 2.e for budget **adoption** (as necessary)

a.				
b.				
c.				
d.				
e.				

Use lines 2.f through 2.j for budget **revision** (as necessary)

f.	0	0		
g.	0	0		
h.	0	0		
i.	0	0		
j.	0	0		

3.

☐ Check box for Type 03 districts no longer within a high school district due to the unification of the high school district. (A.R.S. §15-448.J)

ACCOMMODATION DISTRICT (TYPE 01) INFORMATION (A.R.S. §15-974)

1.

☐ Check box if the district offers instruction in grades 9-12. **Accommodation districts only.**  
Only accommodation districts with a student count of **more** than 125 in grades K-8 **or** accommodation districts that offer instruction in grades 9-12 and have a student count of **more** than 100 in grades 9-12, should complete lines 2 through 4.

2.

Maintenance & Operation (M&O) Fund FY 2019 ending cash balance

3.

10% of the FY 2020 RCL calculated using the district's 2019 ADM

4.

Up to 5% of the FY 2020 RCL calculated pursuant to A.R.S. §15-482.B

\$

Basic Calculations For Equalization Assistance FY 2019-20

Non-AOI Student Counts									
Student Count	PSD	K-8	9-12	Total	Student Count	PSD	K-8	9-12	Total
FY 2019-20 ADM	233.503	21,375.908	10,674.596	32,284.007	FY 2018-19 ADM	219.599	21,400.065	10,514.796	32,134.460

Weighted Student Counts	Student Count	Support Level Weight		Weighted Student Count
FY 2019-20 ADM: District PSD	233.503	x	1.450	= 338.579
District K-8	21,375.908	x	1.158	= 24,753.301
District 9-12	10,674.596	x	1.268	= 13,535.388
SubTotal	32,284.007			38,627.268

Add-Ons (FY 2019-20 ADM)	Student Count	Support Level Weight		Weighted Add-on Count
K-3 Reading	8,324.489	x	0.040	= 332.980
K-3	8,324.489	x	0.060	= 499.469
ELL	694.052	x	0.115	= 79.816
HI	26.200	x	4.771	= 125.000
MD-R, A-R, SID-R	282.482	x	6.024	= 1,701.672
MD-SC, A-SC, SID-SC	150.012	x	5.833	= 875.020
MD-SSI	35.020	x	7.947	= 278.304
OI-R	14.560	x	3.158	= 45.980
OI-SC	15.523	x	6.773	= 105.137
P-SD	35.559	x	3.595	= 127.835
DD*, ED, MIID, SLD, SLI*, OHI	3,132.429	x	0.003	= 9.397
ED-P	48.546	x	4.822	= 234.089
MOID	42.400	x	4.421	= 187.450
VI	14.975	x	4.806	= 71.970
Total Weighted Student Count Add-Ons				4,674.119

\*School aged students only

Basic Calculations For Equalization Assistance FY 2019-20

AOI Full Time Student Counts						
Student Count	PSD	K-8	9-12	Total	Student Count	Prior year AOI Full-Time Student Counts are shown on the APOR 55-1, p. 2
FY 2019-20 ADM		0.000	45.000	45.000	FY 2018-19 ADM	

Weighted Student Counts	Student Count	Support Level Weight		Weighted Student Count
FY 2019-20 ADM: District PSD	0.000	x	1.450	= 0.000
District K-8	0.000	x	1.158	= 0.000
District 9-12	45.000	x	1.268	= 57.060
SubTotal	45.000			57.060

Add-Ons (FY 2019-20 ADM)	Student Count	Support Level Weight		Weighted Add-on Count
K-3 Reading	0.000	x	0.040	= 0.000
K-3	0.000	x	0.060	= 0.000
ELL	0.000	x	0.115	= 0.000
HI	0.000	x	4.771	= 0.000
MD-R, A-R, SID-R	0.000	x	6.024	= 0.000
MD-SC, A-SC, SID-SC	0.000	x	5.833	= 0.000
MD-SSI	0.000	x	7.947	= 0.000
OI-R	0.000	x	3.158	= 0.000
OI-SC	0.000	x	6.773	= 0.000
P-SD	0.000	x	3.595	= 0.000
DD*, ED, MIID, SLD, SLI*, OHI	0.000	x	0.003	= 0.000
ED-P	0.000	x	4.822	= 0.000
MOID	0.000	x	4.421	= 0.000
VI	0.000	x	4.806	= 0.000
Total Weighted Student Count Add-Ons				0.000

\*School aged students only



Basic Calculations For Equalization Assistance FY 2019-20

AOI Part Time Student Counts						
Student Count	PSD	K-8	9-12	Total	Student Count	Prior year AOI Part-Time Student Counts are shown on the APOR 55-1, p. 2
FY 2019-20 ADM		0.000	85.000	85.000	FY 2018-19 ADM	

Weighted Student Counts	Student Count	Support Level Weight		Weighted Student Count
FY 2019-20 ADM: District PSD	0.000	x	1.450	= 0.000
District K-8	0.000	x	1.158	= 0.000
District 9-12	85.000	x	1.268	= 107.780
SubTotal	85.000			107.780

Add-Ons (FY 2019-20 ADM)	Student Count	Support Level Weight		Weighted Add-on Count
K-3 Reading	0.000	x	0.040	= 0.000
K-3	0.000	x	0.060	= 0.000
ELL	0.000	x	0.115	= 0.000
HI	0.000	x	4.771	= 0.000
MD-R, A-R, SID-R	0.000	x	6.024	= 0.000
MD-SC, A-SC, SID-SC	0.000	x	5.833	= 0.000
MD-SSI	0.000	x	7.947	= 0.000
OI-R	0.000	x	3.158	= 0.000
OI-SC	0.000	x	6.773	= 0.000
P-SD	0.000	x	3.595	= 0.000
DD*, ED, MIID, SLD, SLI*, OHI	0.000	x	0.003	= 0.000
ED-P	0.000	x	4.822	= 0.000
MOID	0.000	x	4.421	= 0.000
VI	0.000	x	4.806	= 0.000
Total Weighted Student Count Add-Ons				0.000

\*School aged students only

Basic Calculations For Equalization Assistance FY 2019-20

				District Page:		4 of 6		
Base Support Level				Base Support Level		Non-AOI	AOI FT	AOI PT
		Non-AOI	AOI FT	AOI PT				
Extended BSL Amount		\$181,965,851.60	\$227,794.62	\$384,986.23	Weighted Student	38,627.268	57.060	107.780
Teacher Experience Index		1.0094	1.0094	1.0094	Weighted Add-On	+ 4,674.119	0.000	0.000
		\$183,676,330.61	\$229,935.89	\$388,605.10	Total Weighted	= 43,301.387	57.060	107.780
					AOI Funding	x	0.95	0.85
					Base Level Amount	x \$4,202.31	\$4,202.31	\$4,202.31
Extended BSL Amount Total			\$	184,294,871.60	Extended Amount	= \$181,965,851.60	\$227,794.62	\$384,986.23
Base Support Level Adjustments Total			\$	45,000.00				
Base Support Level/Base Revenue Control Limit				Base Support Level Adjustments				
Calculation For TSL				Audit Service Expense			\$	45,000.00
Approved Daily Route Miles				Increase for Tuition Loss Adjustment			\$	0.00
Total Approved Daily Route Miles 10,110				Increase for Student Revenue Loss Phase-Down			\$	0.00
Eligible Students Transported 7,872								
Unadjusted Route Miles Per Eligible Student 1.284								
State Support Level Per Route Mile 2.69								
Daily Route Miles x 180 Days 1,819,800.00				Base Support Level Adjustments Total			\$	45,000.00
To and From School Support Level \$ 4,895,262.00				Calculation for DSL				
				2019-20 Base Support Level (BSL)/BRCL			\$	184,339,871.60
Activity Trip Level Factor 0.18				2019-20 Consolidation			\$	0.00
Activity Trip Support Level \$ 881,147.16				Tuition Out For High School Students (Type 03)			\$	0.00
				2019-20 Transportation Support Level (TSL)			\$	5,878,637.23
Handicapped Extended School Year Mileage 38,003.000				2019-20 District Support Level (DSL)			\$	190,218,508.83
Handicapped Extended School Year Support Level \$ 102,228.07								
				Calculation For RCL				
Annual Expenditures For:				2019-20 Base Support Level (BSL)/BRCL			\$	184,339,871.60
Bus Passes				2019-20 Consolidation			\$	0.00
Districts \$0.00				Tuition Out For High School Students (Type 03)			\$	0.00
Bus Tokens \$0.00				2019-20 Trans. Revenue Control Limit (TRCL)			\$	8,694,165.80
2019-20 Transportation Support Level (TSL) \$ 5,878,637.23				2019-20 Revenue Control Limit (RCL)			\$	193,034,037.40
Calculation For TRCL								
2018-19 Transportation Revenue Control Limit (TRCL) \$ 8,694,165.80								
				2019-20 DSL			\$	190,218,508.83
Change:				2019-20 TSL			\$	5,878,637.23
				2018-19 TSL			\$	5,623,901.71
				Difference:			\$	254,735.52
Preliminary FY2019-20 TRCL \$ 8,948,901.32								
120% of FY2019-20 TSL \$ 7,054,364.68								
Adjusted FY2019-20 TRCL \$ 8,694,165.80								
2019-20 Transportation Revenue Control Limit \$ 8,694,165.80								

Basic Calculations For Equalization Assistance FY 2019-20

District Additional Assistance (DAA) Calculations		PSD	K-8	9-12	Total
FY 2019-20 District Student Count		219.599	21,400.065	10,514.796	
Type 03 District Tuition Out Trans. Count <i>(For Type 03 High School Only, Per Student Count Factor at 50%)</i>				0.000	
DAA Per Student Count	x	\$450.76	x \$450.76	x \$492.94	
Preliminary DAA	=	\$98,986.45	= \$9,646,293.30	= \$5,183,163.54	\$14,928,443.29
DAA Growth Factor					
FY 2019-20 Actual Student Count	32,134.460				
FY 2018-19 Actual Student Count	/ 32,155.146				
FY 2019-20 DAA Growth Factor*	= 0.9994	x 1.0000 *	x 1.0000 *	x 1.0000 *	
<i>*If less than or equal to 1.05, use 1. If greater than 1.05%, use 1 plus 50% of growth.</i>					
0.3		\$98,986.45	\$9,646,293.30	\$5,183,163.54	\$14,928,443.29
DAA For High School Textbooks					
FY 2019-20 Actual 9-12 Student Count				10,514.796	
Support Level Amount For Textbooks				x \$69.68	
DAA For Textbooks					\$732,670.99
DAA Adjustment		(\$3,128,234.80)		(\$1,663,795.50)	\$15,661,114.28
Total FY 2019-20 DAA Base		\$6,617,044.95		\$4,252,039.03	\$10,869,083.98

Basic Calculations For Equalization Assistance FY 2019-20

<u>Equalization Base for Lesser of DSL/RCL</u>	<u>Weighted Student Count</u>	<u>Percentage</u>	<u>Lesser of DSL or RCL</u>	<u>RCL/DSL Allocation</u>
PSD-8	25,091.880	0.6468	\$190,218,508.83	\$123,033,331.51
9-12	13,700.228	0.3532	\$190,218,508.83	\$67,185,177.32
Tuition Out For High School Student (Type 03)				\$0.00
<b>Total</b>	<b>38,792.108</b>			<b>\$190,218,508.83</b>

		<u>Qualifying Tax Rate</u>			<u>Qualifying Levy</u>
Primary Assessed Valuation (AV)	\$2,759,527,994.00	K-8	\$1.8954		
Primary Assessed Valuation 2 (AV2)	\$0.00	9-12	\$1.8954		
SRP Assessed Valuation	\$4,500,000.00				
GPLET Assessed Valuation	\$0.00				
<b>Equalization Assessed Valuation</b>	\$2,764,027,994.00 (/100)	X	\$1.8954	=	\$52,389,386.60

<u>Calculation of Equalization Assistance</u>	<u>PSD-8</u>	<u>9-12</u>	<u>Total</u>
RCL/DSL Allocation	\$123,033,331.51	\$67,185,177.32	\$190,218,508.83
DAA Allocation	\$6,617,044.95	\$4,252,039.03	\$10,869,083.98
District Type 03 Tuition Out Charge		\$0.00	\$0.00
<b>FY 2019-20 Equalization Base</b>	<b>\$129,650,376.46</b>	<b>\$71,437,216.35</b>	<b>\$201,087,592.81</b>
Qualifying Levy	\$52,389,386.60	\$52,389,386.60	\$104,778,773.20
<b>Total Equalization Assistance</b>	<b>\$77,260,989.86</b>	<b>\$19,047,829.75</b>	<b>\$96,308,819.61</b>